Globe Capital Market Limited *CIN : U74100DL1985PLC021350*

Security cover certificate **(Appendix-1)**

As at 30 September 2026 **Rs. In Lakhs**

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		**Exclusive charge**	**Exclusive charge**	**Pari-passu charge**	**Pari-passu charge**	**Pari-passu charge**	**Asset not offered as security**	**Elimination amount (-ve)**	**Total C-H**	**Related to only those items covered by this certificate**				
	Description of asset for which this certificate relate	**Debts for which this certificate is being issued**	**Other secured debt**	**Debt for which this certificate is being issued**	**Assets shared by pari passu debt holder (includes debt for which this debt is issued and other debt with pari-passu charge)**	**Other assets on which there is pari-passu charge (excluding items covered in coloumn F)**		**debt amount considered more than once (due to exclusive plus pari passu charge)**		**Market value for assets charged on exclusive basis**	**Carrying/book value for exclusive charge where market value is not ascertainable or applicable**	**Market value for assets charged pari passu charge**	**Carrying/book value for exclusive pari passu where market value is not ascertainable or applicable**	**Total (K+L+M+N)**
		Book value	**Book value**	**Yes/no**	**Book value**	**Book value**						**Related to Coloumn F**		
Assets														
Property, plant and equipment							2,487.48		2,487.48	-	-			-
Capital work-in-progress							-		-	-	-			-
Right of use assets							411.16		411.16	-	-			-
Goodwill							-		-	-	-			-
Intangible assets under development							-		-	-	-			-
Investments							39,099.99		39,099.99	-	-			-
Loans					64,300.00				64,300.00	-	-	64,300.00		64,300.00
Inventories					53,561.33	54,223.27	3,103.41		1,10,888.00	-	-	53,561.33		53,561.33
Trade receivables					50,466.03	98,175.00	1,947.48		1,50,588.51	-	-		50,466.03	50,466.03
Cash and cash equivalents					29,277.44	-	-		29,277.44	-	-	29,277.44		29,277.44
Balances other than cash and cash equivalents			1,33,672.00		25,003.03		11,09,887.20		12,68,562.23	-	-	25,003.03		25,003.03
Others							19,834.73		19,834.73	-	-			-
Total	-	-	**1,33,672.00**	-	**2,22,607.82**	**1,52,398.27**	**11,76,771.45**		**16,85,449.54**	-	-	**1,72,141.80**	**50,466.03**	**2,22,607.82**
Liabilities														
Debt securities to which this certificate pertains	Non Convertible Debentures			Yes	51,156.31				51,156.31					
Other debt sharing pari-passu charge with the above debt					-				-					
Other debt														
Subordinated debt														
Borrowings			91,485.01			73,855.36			1,65,340.37					
Bank														
Debt securities														
Others														
Trade payables									1,613.81					
Lease liabilities									411.32					
Provisions									1,944.21					
Others									11,68,910.60					
Total		-	**91,485.01**	-	**51,156.31**	**73,855.36**	-		**13,89,376.63**					
Cover on Book value					51,156.31									
Cover on Market value					51,156.31									
		Exclusive Security cover ratio	1.46	**Pari passi Security cover ratio**	4.35									

Notes

1 On all the current assets (Including but not limited to free cash / fixed deposit balance, T+5/7 receivables,of the company excluding MTF Receivables) have been offered for pari-passu charge based on the security cover requirement as per the terms of the offer document(s) of NCDs.

2 Since the securities provided consist of all the current assets of the Company (including but not limited to free cash / fixed deposit balance, T+5/T+7 receivables, surplus margin held with stock exchanges (other than excluded Receivables)), the market value of trade receivables is not ascertainable. Accordingly, the carrying value / book value of the pari passu charge assets has been considered.

For Globe Capital Market Limited

Yash Pal Mendiratta — Digitally signed by Yash Pal Mendiratta Date: 2026.11.05 22:15:07 +05'30'

Name: Yash Pal Mendiratta
Designation: (Managing Director)
Date: November 05, 2026

Ashok Kumar Agarwal — Digitally signed by Ashok Kumar Agarwal Date: 2026.11.05 22:14:52 +05'30'

Name: Ashok kumar Agarwal
Designation: (Whole Time Director)